

UNIQUE FEATURES

- 100% TAX DEDUCTIBLE
- ONLY 5% DEPOSIT
- GUARANTEED RETURNS

TAX RELIEF

- 100% Tax deductible
- Recover 45% from SARS in the first year

PRE APPROVED FINANCE

OPTION 1

- 5% Deposit
- 40% "Bridge Loan" repayable over 12 months starting 28/02/2021
 - from tax deduction recovered from SARS
- 55% "Term Loan" repayable after 5 years

OPTION 2

- 5% Deposit
- 95% Loan repayable over 60 months starting 28/02/2021

GUARANTEED RETURNS

- Guaranteed Operating Yield for 5 years
- Average Yield **7.3% pa = 13.2% pa** on net investment
- 6 Free room-nights pa on minimum investment
- 15 Free room-nights pa on maximum investment
- **18.7% IRR** (excluding free room-nights) / **23.6% IRR** (including free room-nights)

HOW MUCH CAN YOU INVEST?

- Minimum 1000 shares: R1.05 million
- Maximum 2380 shares: R2.499 million (Individual & trusts)
- 4761 shares: R4.999 million (Companies)
- Investors must subscribe on or before 31/08/2020

MANAGEMENT FEES

- 0,5% pa (Lowest fees of any 12J structure in South Africa)
- 10% performance fee

EXAMPLE OF MINIMUM INVESTMENT AFTER 5 YEARS

Share Subscription	1 050 000
Tax Recovered [^]	(472 500)
Net Investment (Cost of Shares) (A)	577 500
Dividends Received	257 547
Room Night Value	162 858
Projected Value of Shareholding *	1 378 372
Performance Fee	(127 479)
Value after 5 years (B)	1 671 298

NET GAIN

(B) - (A)	1 093 798
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[^] Assuming a tax rate of 45%

* Growth Projected at 6% pa.

CONTACT

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